



724 Whalers Way, Bldg. H • Fort Collins, CO 80525
 sales phone: 800-444-9922 • fax: 970-225-0611

Consultant Application

Please complete this Application, read the Agreement carefully, sign and return to CheckMark. If the Application is declined, CheckMark will return this Application, Agreement, and total payment with an explanation.

Enter your information below		Types of businesses you serve (check all that apply)	
Company Name		<input type="checkbox"/> Medical	<input type="checkbox"/> Dist/Wholesaler
Consultant Name		<input type="checkbox"/> Legal	<input type="checkbox"/> Govt. Agencies
Mailing Address		<input type="checkbox"/> Manufacturing	<input type="checkbox"/> Service
Shipping Address		<input type="checkbox"/> Retail	<input type="checkbox"/> Non-profit
City		<input type="checkbox"/> Restaurant	<input type="checkbox"/> Other
State, Zip		<input type="checkbox"/> Construction	
Phone / Fax	Ph: _____ Fax: _____	Year Business Started: _____	
Email		Number in Organization: _____	
		Platforms You Support: <input type="checkbox"/> Windows <input type="checkbox"/> Mac	

Your Professional Designation (check all that apply)

- CPA
 Accountant
 Bookkeeper
 Other _____

Services You Render (check all that apply)

- Software evaluations and recommendations
 Software installation, setup and training
 Monthly bookkeeping/accounting services
 Network installations
 Software sales
 Other _____

Products from CheckMark

After paying the enrollment fee and being accepted as a CheckMark Consultant, you will receive the following at no additional cost until your membership expires:

- Payroll* for Windows & Mac
- MultiLedger* for Windows & Mac
- Essential tech support
- Software updates
- Tax table updates
- Consultant Directory Listing
- Wholesale pricing

* These are evaluation Not For Resale (NFR) copies, are downloadable, and include a PDF manual.

Consultant Enrollment Fee including downloads	\$170.00	
MultiLedger or Payroll on CD	\$15.00 each	
	TOTAL	\$

Payment Info:

Check Enclosed
 Faxed a Check (You may pay by faxing a completed signed check. After faxing, do not mail the check. Our bank will accept a draft with our indemnification in lieu of your original check.)

Visa/MasterCard/AMEX #: _____ Exp. Date: _____

Cardholder Name: _____ Cardholder Signature: _____

Billing Address: _____

City: _____ State: _____ Zip: _____



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Consultant Agreement

This Agreement is between CheckMark Software, Inc. of 724 Whalers Way, Bldg H, Fort Collins, CO 82525 and _____, as named on Application and herein referred to as **Consultant**. Consultant wishes to be considered as a consultant and will provide consulting services and may resell CheckMark products in United States and/or Canada according to the terms and conditions below.

Consultant is an independent contractor and has no authority to create any obligation on the part of CheckMark to any third party. Under no circumstances shall CheckMark be liable for any misleading representations, act, omission, debt or other obligation of Consultant.

Consultant has the option of purchasing and reselling only certain CheckMark products as listed on the current Consultant/Reseller Order Form. CheckMark is not providing Consultant an exclusive territory. Prices are subject to change without notice.

Consultant shall be responsible for sales tax, franchise, use, value added, and similar taxes and shall provide CheckMark with an appropriate Reseller State Tax Number.

If exporting products outside the USA, Consultant agrees that it is responsible for obtaining required government documents and approvals prior to its export of any Products, and for paying fees, duties and taxes, if necessary.

Consultant may use CheckMark Software's logos and trademarks relating to the CheckMark products for promotion and display purposes to help make sales, and CheckMark reserves the right to approve or not approve all such uses.

Membership in the CheckMark Consultant Program is for up to one year starting with the date of approval of your application and will require a renewal fee before the next May 31st.

Essential Technical Support by phone is only available to the member named as the **Consultant** in this application.

Consultant Certification:

By signing this Agreement, Consultant certifies that he/she is a professional accountant or small business consultant providing professional services to fee-paying customers, and that he/she is applying for membership in the CheckMark Consultant Program to provide clients with additional information and guidance on CheckMark Software.

Consultant understands that any failure to adhere to the terms of this Agreement is grounds for immediate revocation of membership and refund of a prorated share of monies paid.

Consultant understands that the CheckMark evaluation products provided are not-for-resale (NFR) copies and are for Consultant's use only. And that the software and subsequent updates provided cannot be installed at a client's location and cannot be registered under any other company name.

Consultant hereby agrees to the terms and conditions of this Consultant Agreement.

Signature: _____ date _____

Reseller State Tax Number: _____ for _____ (state/prov)

